



Newfi Lending Appraisal Transfer Policy and Procedure

Transferring Agency appraisal to Newfi Lending

Required items:

- Appraisal Assignment / Transfer letter from transferring lender to Nexera Holding LLC
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

Directions:

Upload items with credit file or as condition thru BLU – Newfi Broker Portal

Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions

Transferring Jumbo Arches appraisal to Newfi Lending

Transferred appraisals considered on loan amounts up to \$1,500,000

Required items:

- Appraisal Assignment / Transfer letter from transferring lender to Nexera Holding LLC
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

Directions:

Upload items with credit file or as condition thru BLU – Newfi Broker Portal

Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions



Transferring FHA appraisal to Newfi Lending

Required items:

- Appraisal Assignment in FHA Connection from transferring lender to Nexera Holding LLC Lender Mortgagee ID#: 0038900004
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

Directions:

Upload items with credit file or as condition thru BLU –Newfi Broker Portal

Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions

Transferring VA appraisal to Newfi Lending

Directions:

The original lender will transfer the VA case number to Newfi Lending via the VA WebLGY Portal. The following information must be shared with the original lender for them to complete the transfer process:

- Newfi Lending's VA Lender ID: 9077100000
- New Lender Name: Nexera Holding, LLC dba Newfi Lending
- New Lender Address: 2200 Powell Street, Suite 340, Emeryville, CA 94608
- New SAR UW: Lori Golden

Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions



Transfer appraisal request from Newfi Lending

Directions:

AE/BSR to forward email request from new lender with their requirements to Michelle

Transferring lender to provide the following:

- 1) Satisfactory appraisal transfer letter;
- 2) XML and PDF versions of appraisal report;
- 3) SSR Printouts
- 4) Appraisal Invoice