



## Newfi Lending Appraisal Transfer Policy and Procedure

### Transferring Agency appraisal to Newfi Lending

**Required items:**

- Appraisal Assignment / Transfer letter from transferring lender to Nexera Holding LLC
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

**Directions:**

Upload items with credit file or as condition thru BLU – Newfi Broker Portal

**Special Note:**

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions

### Transferring Jumbo Arches appraisal to Newfi Lending

Transferred appraisals considered on loan amounts up to \$1,500,000

**Required items:**

- Appraisal Assignment / Transfer letter from transferring lender to Nexera Holding LLC
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

**Directions:**

Upload items with credit file or as condition thru BLU – Newfi Broker Portal

**Special Note:**

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions



## Transferring FHA appraisal to Newfi Lending

### Required items:

- Appraisal Assignment in FHA Connection from transferring lender to Nexera Holding LLC Lender Mortgagee ID#: 0038900004
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

### Directions:

Upload items with credit file or as condition thru BLU –Newfi Broker Portal

### Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions

## Transferring VA appraisal to Newfi Lending

### Directions:

The original lender will transfer the VA case number to Newfi Lending via the VA WebLGY Portal. The following information must be shared with the original lender for them to complete the transfer process:

- Newfi Lending's VA Lender ID: 9077100000
- New Lender Name: Nexera Holding, LLC dba Newfi Lending
- New Lender Address: 2200 Powell Street, Suite 340, Emeryville, CA 94608
- New SAR UW: Lori Golden

### Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions



## **Transfer appraisal request from Newfi Lending**

### **Directions:**

AE/BSR to forward email request from new lender with their requirements to the Risk Officer or Compliance Officer

### **Transferring lender to provide the following:**

- 1) Satisfactory appraisal transfer letter
- 2) XML and PDF versions of appraisal report
- 3) SSR Printouts
- 4) Appraisal Invoice
- 5) AIR Compliance Certificate
- 6) Borrowers Acknowledgement of Receipt of Appraisal (aka SURE Receipt)