



## **Newfi Lending Appraisal Transfer Policy and Procedure**

### **Transferring Jumbo, Non QM and Agency appraisals to Newfi Lending**

**Sequoia, Rainier, Teton and Teton AUS** transferred appraisals allowed. When 2 appraisals are required, only 1 appraisal may be transferred.

**Lassen and Denali** transferred appraisals not allowed.

**Required items:**

- Appraisal Assignment / Transfer letter from transferring lender to Nexera Holding LLC
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

**Directions:**

Upload items with credit file or as condition thru BLU – Newfi Broker Portal

### **Transferring FHA appraisal to Newfi Lending**

**Required items:**

- Appraisal Assignment in FHA Connection from transferring lender to Nexera Holding LLC Lender Mortgagee ID#: 0038900004
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

**Directions:**

Upload items with credit file or as condition thru BLU –Newfi Broker Portal



## Transferring VA appraisal to Newfi Lending

**Directions:**

The original lender will transfer the VA case number to Newfi Lending via the VA WebLGY Portal. The following information must be shared with the original lender for them to complete the transfer process:

- Newfi Lending's VA Lender ID: 9077100000
- New Lender Name: Nexera Holding, LLC dba Newfi Lending
- New Lender Address: 2200 Powell Street, Suite 340, Emeryville, CA 94608
- New SAR UW: Lori Golden

## Transfer appraisal request from Newfi Lending

**Directions:**

AE/BSR to email request to [Portal Admin](#) for appraisal transfer letter. Provide name of lender to transfer to.

**Transferring lender to provide the following:**

- 1) Satisfactory appraisal transfer letter
- 2) XML and PDF versions of appraisal report
- 3) SSR Printouts
- 4) Appraisal Invoice
- 5) AIR Compliance Certificate
- 6) Borrowers Acknowledgement of Receipt of Appraisal (aka SURE Receipt)

**Special Note:**

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions