



Newfi Lending Appraisal Transfer Policy and Procedure

Transferring Jumbo, Non QM and Agency appraisals to Newfi Lending

Sequoia, Rainier, Pinnacles, Teton and Teton AUS transferred appraisals allowed. When 2 appraisals are required, only 1 appraisal may be transferred.

Arches, Biscayne and Denali transferred appraisals not allowed.

Required items:

- Appraisal Assignment / Transfer letter from transferring lender to Nexera Holding LLC
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

Directions:

Upload items with credit file or as condition thru BLU – Newfi Broker Portal

Transferring FHA appraisal to Newfi Lending

Required items:

- Appraisal Assignment in FHA Connection from transferring lender to Nexera Holding LLC Lender Mortgagee ID#: 0038900004
- Appraisal
- SSRs
- Invoice
- XML
- AIR / Compliance Cert
- Borrower Acknowledgement

Directions:

Upload items with credit file or as condition thru BLU –Newfi Broker Portal



Transferring VA appraisal to Newfi Lending

The original lender will transfer the VA case number to Newfi Lending via the VA WebLGY Portal. The following information must be shared with the original lender for them to complete the transfer process:

- Newfi Lending's VA Lender ID: 9077100000
- New Lender Name: Nexera Holding, LLC dba Newfi Lending
- New Lender Address: 2200 Powell Street, Suite 340, Emeryville, CA 94608
- New SAR UW: Lori Golden

Transfer appraisal request from Newfi Lending

To request a Newfi Appraisal to be transferred to another lender, please reach out to your Account Executive.

Special Note:

When appraisal revisions are required, the broker is responsible for working with the transferring lender or the AMC to obtain the required documents and/or revisions