Branch Add Portal User Form

Newfi WHOLESALE

Instructions: Complete grid row(s) for every user being granted access to the Newfi Wholesale Portal.
Indicate user's Role: "MLO" for Loan Officer or "Processor" for processor. MLO must include NMLS number and License Number must be included. Upload completed form into Comergence

COMPANY NAME: _____ **CONTACT NAME:** _____ **PHONE:** _____

COMPANY NMLS#: _____ **ACCOUNT EXECUTIVE:** _____

First Name	Last Name	Email Address	Phone No.	Role MLO/Processor	NMLS ID	State	

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