Newfi WHOLESALE

Branch Approval Portal User Form

Instructions: Complete grid row(s) for every user being granted access to the Newfi Wholesale Portal.
Indicate user's Role: "MLO" for Loan Officer or "Processor" for processor. MLO must include NMLS number and License Number must be included. Upload completed form into Comergence

COMPANY NAME: _____ **CONTACT NAME:** _____ **PHONE:** _____

COMPANY NMLS#: _____ **ACCOUNT EXECUTIVE:** _____

First Name	Last Name	Email Address	Phone No.	Role MLO/Processor	NMLS ID	State	Access Level Entire Pipeline Y/N

v2 - 2.7.2023